

GEO ENERGY RESOURCES LIMITED
UEN/Company Registration No. 201011034Z
(Incorporated in the Republic of Singapore)

S\$100,000,000 7.00 PER CENT. NOTES DUE 2018 (ISIN: SG6SA1000006) COMPRISED IN SERIES 001 (THE "SERIES 001 NOTES") ISSUED BY GEO ENERGY RESOURCES LIMITED (THE "COMPANY") PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Announcement of results of the Meeting and entry into of the Second Supplemental Trust Deed

Reference is made to the announcement made by the Company on 23 May 2017 and 6 June 2017 (the "**Announcements**") in relation to the commencement of a consent solicitation exercise by the Company in connection with the Series 001 Notes. Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcements and the consent solicitation statement dated 23 May 2017 (the "**Consent Solicitation Statement**") issued by the Company.

The Company wishes to announce that the Extraordinary Resolution tabled at the Meeting on 14 June 2017 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment.

Pursuant to the passing of the Extraordinary Resolution, and provided that the Settlement Conditions are fulfilled, the Consent Fee will be credited to the accounts of the Noteholders eligible to receive such fee not later than five business days after the Settlement Conditions are fulfilled. In addition, the Issuer and DB International Trust (Singapore) Limited as notes trustee and security trustee will enter into a second supplemental trust deed (the "**Second Supplemental Trust Deed**") to, *inter alia*, make certain amendments to the Trust Deed and the Conditions of the Notes, as more fully described in the Consent Solicitation Statement dated 23 May 2017, as soon as practicable after the Consent Fee has been paid to eligible Noteholders.

If the Refinancing is not completed, no Consent Fee will be payable to eligible Noteholders and the Second Supplemental Trust Deed will not be entered into to provide for the Call Option even though the Extraordinary Resolution has been duly passed.

By Order of the Board
Geo Energy Resources Limited

Charles Antony Melati
Director
15 June 2017