



天然煤矿集团  
**GEO ENERGY GROUP**

## **GEO ENERGY RESOURCES LIMITED**

(UEN/Company Registration No. 201011034Z)

(Incorporated in the Republic of Singapore)

(the “**Issuer**”)

Notice to holders (the “**Noteholders**”) of the outstanding  
S\$100,000,000 7.00 per cent. Notes due 2018 comprised in Series 001  
(ISIN: SG6SA1000006) (the “**Notes**”)  
in respect of the meeting (the “**Meeting**”) of the Noteholders

convened for 10.00 a.m. (Singapore time) on 14 June 2017 at  
Marina Bay Sands Singapore, Sands Expo & Convention Centre, Level 4, Melati 4011, 10  
Bayfront Avenue, Singapore 018956

### **NOTICE OF RESULTS OF MEETING**

**NOTICE IS HEREBY GIVEN** by the Issuer pursuant to Condition 16 of the Notes that the Extraordinary Resolution tabled at the Meeting on 14 June 2017 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment. Capitalised terms used but not defined in this notice shall have the meanings ascribed to them in the Consent Solicitation Statement dated 23 May 2017.

Pursuant to the passing of the Extraordinary Resolution, and provided that the Settlement Conditions are fulfilled, the Consent Fee will be credited to the accounts of the Noteholders eligible to receive such fee not later than five business days after the Settlement Conditions are fulfilled. In addition, the Issuer and DB International Trust (Singapore) Limited as notes trustee and security trustee will enter into a second supplemental trust deed (the “**Second Supplemental Trust Deed**”) to, *inter alia*, make certain amendments to the Trust Deed and the Conditions of the Notes, as more fully described in the Consent Solicitation Statement dated 23 May 2017, as soon as practicable after the Consent Fee has been paid to eligible Noteholders.

If the Refinancing is not completed, no Consent Fee will be payable to eligible Noteholders and the Second Supplemental Trust Deed will not be entered into to provide for the Call Option even though the Extraordinary Resolution has been duly passed.

By Order of the Board  
GEO ENERGY RESOURCES LIMITED

Charles Antony Melati  
Director

15 June 2017