

GEO ENERGY
— *Statistics of Shareholdings*

AS AT 15 MARCH 2017

Issued and fully paid-up capital	:	S\$110,489,549
Number of issued shares	:	1,212,273,113
Class of shares	:	Ordinary shares
Voting rights	:	On a poll - One vote per ordinary share
Treasury shares	:	Nil

DISTRIBUTION OF SHAREHOLDINGS

SIZE OF SHAREHOLDINGS	NO. OF SHAREHOLDERS	%	NO. OF SHARES	%
1 - 99	3	0.09	180	0.00
100 – 1,000	41	1.17	29,134	0.00
1,001 – 10,000	961	27.39	7,747,640	0.64
10,001 – 1,000,000	2,447	69.73	169,410,980	13.97
1,000,001 AND ABOVE	57	1.62	1,035,085,179	85.39
TOTAL	3,509	100.00	1,212,273,113	100.00

TWENTY LARGEST SHAREHOLDERS

NO.	NAME	NO. OF SHARES	%
1	KGI SECURITIES (SINGAPORE) PTE. LTD.	120,595,696	9.95
2	MAYBANK NOMINEES (SINGAPORE) PRIVATE LIMITED	119,895,000	9.89
3	MASTER RESOURCES INTERNATIONAL LIMITED	100,000,000	8.25
4	PHILLIP SECURITIES PTE LTD	77,979,700	6.43
5	DB NOMINEES (SINGAPORE) PTE LTD	77,315,296	6.38
6	UNITED OVERSEAS BANK NOMINEES (PRIVATE) LIMITED	66,013,357	5.45
7	MAYBANK KIM ENG SECURITIES PTE. LTD.	50,762,401	4.19
8	CITIBANK NOMINEES SINGAPORE PTE LTD	43,638,086	3.60
9	BNP PARIBAS NOMINEES SINGAPORE PTE LTD	40,891,000	3.37
10	OCBC SECURITIES PRIVATE LIMITED	40,458,300	3.34
11	CHARLES ANTONNY MELATI	32,750,000	2.70
12	DHAMMA SURYA	24,810,704	2.05
13	CHONG THIM PHENG	21,000,000	1.73
14	ABN AMRO NOMINEES SINGAPORE PTE LTD	13,835,620	1.14
15	UOB KAY HIAN PRIVATE LIMITED	13,401,000	1.11
16	TAN SONG KAR	13,175,746	1.09
17	MABEL LEE KIM LIAN	13,000,000	1.07
18	DBSN SERVICES PTE. LTD.	12,616,300	1.04
19	DBS NOMINEES (PRIVATE) LIMITED	12,121,600	1.00
20	TAN KWEE HIANG	10,169,100	0.84
	TOTAL	904,428,906	74.62

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SUBSTANTIAL SHAREHOLDINGS

(As recorded in the Register of Substantial Shareholders as at 15 March 2017)

Name of Shareholder	Direct Interest	Deemed Interest		
	(No. of Shares)	% ⁽¹⁾	(No. of Shares)	% ⁽¹⁾
Master Resources International Limited ⁽²⁾	343,326,287	28.32	—	—
Dhamma Surya ⁽³⁾	101,810,704	8.40	343,326,287	28.32
Charles Antony Melati ⁽⁴⁾	193,345,406	15.95	—	—
Heah Theare Haw	73,117,196	6.03	—	—

Notes:-

- ⁽¹⁾ Based on the issued share capital of the Company comprising 1,212,273,113 ordinary shares as at 15 March 2017.
- ⁽²⁾ Master Resources International Limited ("Master Resources") is a company incorporated in the British Virgin Islands. The shareholders of Master Resources are Charles Antony Melati (19.6%), Dhamma Surya (24.0%), Huang She Thong (12.6%), Richard Kennedy Melati (12.6%), Ng See Yong (12.6%), Yanto Melati (12.6%) and Darmin (6.0%). All of the foregoing shareholders are also directors of Master Resources.
- On 13 January 2017, Master Resources entered into an agreement with Tung Kum Hon for the transfer of 10,000,000 shares of the Company held by it for a consideration of S\$1.00.
- ⁽³⁾ The Company's Executive Director, Dhamma Surya, holds 24.0% of the shares in Master Resources. As such, Dhamma Surya is deemed to have interest in the 343,326,287 shares held by Master Resources by virtue of section 7 of the Companies Act (Chapter 50). In addition, Dhamma Surya has provided and undertaking, guaranteeing the obligations of Charles Antony Melati under an agreement to grant a call option to James Beeland Rogers Jr over 2,000,000 shares of the Company (owned or to be owned by Charles Antony Melati). The call option's exercise price is S\$0.35 per share, with exercise period of 10 years, commencing 1 January 2015. The call option is exercisable in whole or in part and subject to conditions precedent. The number of shares under the call option is subject to adjustment provisions.
- ⁽⁴⁾ Charles Antony Melati has granted to James Beeland Rogers Jr a call option over 2,000,000 shares of the Company (owned or to be owned by Charles Antony Melati). The call option's exercise price is S\$0.35 per share, with exercise period of 10 years, commencing 1 January 2015. The call option is exercisable in whole or in part and subject to conditions precedent. The number of shares under the call option is subject to adjustment provisions.

PERCENTAGE OF SHAREHOLDING IN PUBLIC'S HANDS

Based on the information available to the Company as at 15 March 2017, approximately 37.68% of the Company's shares listed in the Singapore Exchange Securities Trading Limited ("SGX-ST") was held in the hands of the public. Accordingly, the Company has complied with Rule 723 of the Listing Manual of the SGX-ST.